

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

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In re:	PROMESA
THE FINANCIAL OVERSIGHT AND	Title III
MANAGEMENT BOARD FOR PUERTO RICO,	No. 17 BK 3283-LTS
as representative of	(Jointly Administered)
THE COMMONWEALTH OF PUERTO RICO, <i>et al.</i> ,	Re: ECF Nos. 1518, 1800, 1852
Debtors. ¹	

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**NOTICE OF FILING OF REVISED
SUPPLEMENTAL ORDER GRANTING MOTION FOR
ENTRY OF ORDER EXTENDING TIME TO ASSUME OR
REJECT UNEXPIRED LEASES OF NONRESIDENTIAL REAL
PROPERTY PURSUANT TO BANKRUPTCY CODE SECTION 365(d)(4)**

PLEASE TAKE NOTICE that on November 22, 2017, upon the Debtors' *Motion for Entry of Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to Bankruptcy Code Section 365(d)(4)* (the "Motion"),² the Financial Oversight and Management Board for Puerto Rico (the "Oversight Board"), as the representative of the Debtors, filed the *Notice of Presentment of Supplemental Order Granting Motion for*

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566- LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

² Capitalized terms used but not otherwise defined herein have the meanings given to them in the Motion.

Entry of Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to Bankruptcy Code Section 365(d)(4) [ECF No. 1852] (the “Notice of Presentment”). Attached to the Notice of Presentment is the Debtors’ initial proposed supplemental order in connection therewith (the “Initial Proposed Order”).

PLEASE TAKE FURTHER NOTICE that the deadline to object to the Initial Proposed Order was November 28, 2017 at 5:00 p.m. (AST).

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit 1** is a revised proposed supplemental order (the “Revised Proposed Order”), which addresses informal feedback from certain parties and contains revisions updating (i) Exhibit A to the Initial Proposed Order by (A) removing entries duplicative of the *Order Granting Motion for Entry of Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to Bankruptcy Code Section 365(d)(4)* [ECF No. 1800], entered by the Court on November 15, 2016, and (B) adding additional parties that have provided affirmative consent to the requested extensions,³ and (ii) Exhibit B to the Initial Proposed Order by removing an entry for which a lessor provided an affirmative indication that it does not consent to a consensual extension of the Debtors’ time to assume or reject pursuant to section 365(d)(4).

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit 2** is a redline comparing the Revised Proposed Order against the Initial Proposed Order, indicating the revisions discussed above.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these title III cases are available (a) free of charge by visiting <https://cases.primeclerk.com/puertorico> or by

³ Such leases were not included in the Initial Proposed Order, but are still within the statutory period to request an extension.

calling +1 (844) 822-9231, and (b) on the Court's website at <http://www.prd.uscourts.gov>, subject to the procedures and fees set forth therein.

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Dated: November 28, 2017
San Juan, Puerto Rico

Respectfully submitted,

/s/ Martin J. Bienenstock

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